

# Mercy Ships Canada Securities Gift Transfer Form



Please follow these steps to transfer securities to Mercy Ships Canada.

1. Please complete this form with your investment advisor. If you do not have an investment advisor, please complete the form and email it directly to your delivering institution.
2. PRIOR TO THE TRANSFER OF SHARES, please send this form by email to Annemarie Weston at Scotia Wealth Management [Annemarie.weston@scotiawealth.com](mailto:Annemarie.weston@scotiawealth.com).
3. Please have the securities transferred as follows:  
  
Scotia Wealth Management FINS #T085  
DTC #5011 CUID #SCOT  
Clear Stream #52065  
Dealer Code 9155-68H  
Account # 467-19482-16
4. Please send a copy this form to Mercy Ships Canada's Executive Director, Darryl Anderson by email to [darryl.anderson@mercyships.ca](mailto:darryl.anderson@mercyships.ca).

Thank you for your generosity in donating to Mercy Ships Canada.

To Be Completed by Donor (In consultation with the Donor's Investment Advisor)

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Name of Donor's Investment Advisor:

\_\_\_\_\_

Firm: \_\_\_\_\_

Investment Advisor's Telephone:

\_\_\_\_\_

Investment Advisor's Email:

\_\_\_\_\_

Name of Security:

\_\_\_\_\_

Number of Shares Transferred:

\_\_\_\_\_

Description of Shares (i.e. Common, Preferred etc.):

\_\_\_\_\_

Date of Transfer: \_\_\_\_\_

I understand that I will receive a gift-in-kind official donation receipt for these securities from Mercy Ships Canada (Charitable Registration # 89064-8249-RR0001) for the closing price on the date the transfer is received by Mercy Ships Canada c/o Scotia Wealth Management.

These securities have been donated to Mercy Ships Canada without restriction and can be sold by Mercy Ships Canada at any time considered appropriate.

Signature of Donor:

\_\_\_\_\_

Date: \_\_\_\_\_